

May 12, 2022

Subject : The extension of loan guarantee for Asia Cab Co., Ltd. in proportion of shareholding

To: The President

The Stock Exchange of Thailand

The Board of Directors of Eason & Co Public Company Limited ("Company") no. 2/2022 dated on May 12, 2022 had resolution to approve the extension of loan guarantee for Asia Cab Co., Ltd. ("Asia Cab") in proportion to shareholding proportion in All S Holding Co., Ltd. ("All S"), which is a major shareholder of Asia Cab and hold 99.99% of proportion in Asia Cab, details are as follows;

1.	Date of transaction	By the 2 nd quarter of 2022																	
2.	Involved parties																		
	Guarantee provider	Eason & Co Public Company Limited																	
	Guarantee recipient	Asia Cab Co., Ltd.																	
	Related person	-None-																	
	Relations between the company	The company holds 6.25% of proportion in All S, which is a major shareholder of Asia Cab and hold 99.99% of proportion in Asia Cab																	
	Type of business	Automobile assembly business, public transportation services																	
	Registered capital	570 million baht, divided into 5,700,000 ordinary shares, Par value of 100 baht																	
	Shareholding structure	<table><tr><td>No.</td><td>Shareholders name</td><td>%</td></tr><tr><td>1.</td><td>All S Company Limited</td><td>99.99</td></tr><tr><td>2.</td><td>Mr. Somsak Dararattanaroj</td><td>0.005</td></tr><tr><td>3.</td><td>Ms. Sirinun Dararattanaroj</td><td>0.005</td></tr><tr><td></td><td>Total</td><td>100.00</td></tr></table>			No.	Shareholders name	%	1.	All S Company Limited	99.99	2.	Mr. Somsak Dararattanaroj	0.005	3.	Ms. Sirinun Dararattanaroj	0.005		Total	100.00
No.	Shareholders name	%																	
1.	All S Company Limited	99.99																	
2.	Mr. Somsak Dararattanaroj	0.005																	
3.	Ms. Sirinun Dararattanaroj	0.005																	
	Total	100.00																	
	Directors	1. Mr. Somsak Dararattanaroj 2. Mr. Surapol Dararattanaroj 3. Ms. Sirinun Dararattanaroj 4. Ms. Siriwan Dararattanaroj 5. Mr. Sareungkan Suthatchuto 6. Mr. Sarayuth Ruengsuwan																	

3.	General transaction	To provide financial support by providing 6.25% of the guarantee obligation to Asia Cab in proportion to shareholding proportion in All S, which is a major shareholder of Asia Cab and hold 99.99% of proportion in Asia Cab	
4.	Transaction details		
	Guarantee recipient	Asia Cab Co., Ltd.	
	Guarantee value	6.25% of loan guarantee contract with loan limit of 500 million baht, or amount of 31.25 million baht	
	Contract period	Old period :	December 2020 – December 2025 (5 Years)
		New period :	December 2020 – December 2027 (7 Years)
5.	Transaction objective	To support the operations of Asia Cab by the loan guarantee. in proportion of shareholding	
6.	Director who is the vested interests	-None-	
7.	Opinion of the Audit Committee	The Audit Committee viewed that the approval loan guarantee deems an appropriate and beneficial to Asia Cab, since the providing loan guarantee will support the continuity of the project, which will be able to generate long term benefits to the company and shareholders. Therefore, the Audit Committee has approved the company to enter into such transaction	
8.	Opinion of the Board of Directors significantly different from opinion of the Audit Committee	-None-	

Please be notified accordingly.

(Mr. Nathapol Eksangkul)
 Deputy Managing Director